(Revised Version)

RHB BANK BERHAD

Summary Statement of Assets and Liabilities [1/]

As of 31 August 2008

Assets	Baht	Liabilities		Baht
Cash	8,025,378.69	Deposits		1,163,266,037.44
Interbank and money market items	55,015,415.03	Interbank and money market items		1,834,431,891.61
Investments, net	2,681,454,115.10	Liabilities payable on demand		17,141,679.73
(with obligations Baht 0.00)		Borrowings		-
Credit advances (net of allowance for doubtful accounts)	2,797,149,878.27	Financial institution's liabilities under acceptances		-
Accrued interest receivables	13,941,971.25	Other liabilities		76,502,008.65
Properties foreclosed, net	-	**Total Liabilities**		3,091,341,617.43
Customers' liabilities under acceptances	-			
Premises and equipment, net	14,400,951.13	**Equity of Head Office and Other Branches of the Same Legal Entity**		
Other assets, net	70,696,444.47	(Regulatory capital Baht 2,000,000,000.00)		
		Funds to be maintained as assets under Section 32	2,000,000,000.00	
		Net loss not yet compensated by head office	(.....)	
		Net funds to be maintained as assets under Section 32	2,000,000,000.00	
		Net inter-office balance which branch is debtor (creditor) of		
		the head office and other branches of the same legal entity	45,612,849.12	
		Net balance which branch is debtor of the head office and		
		other branches of the same legal entity		2,045,612,849.12
		Profit and loss account and others		503,729,687.39
		Total Equity of Head Office and Other Branches of the Same Legal Entity		2,549,342,536.51
		Total Liabilities and Equity of Head Office and		
Total Assets	5,640,684,153.94	**Other Branches of the Same Legal Entity**		5,640,684,153.94
Customers' liabilities under unmatured bills	4,525,969.37	Financial institution's liabilities under unmatured bills		4,525,969.37
Total	5,645,210,123.31	**Total**		5,645,210,123.31

	Baht
Non-Performing Loans [2/] (net) as of 30 June 2008 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2008 (Quarterly)	59,767,359.92
Actual provisioning for loan loss	88,631,789.21
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of 31 August 2008	
due to fine from violating the Financial Institution Business Act B.E.2551,	
Section 71	580,000.00
Significant contingent liabilities	
Avals to bills and guarantees of loans	-
Letters of credit	1,885,435.24

[1/] This Summary Statement has not been audited by Certified Public Accountant

[2/] Non-Performing Loans (gross) as of 30 June 2008 (Quarterly) 53,414,287.65

(2.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)